

Owen Financial Planning, LLC
133 West Concho Suite 211, San Angelo, Tx 76903

Updated January 10, 2023

Form ADV Part 2B – Brochure Supplement for Justin Owen, Financial Planner

This brochure supplement provides information about Justin Owen that supplements the First Owen Financial Planning, LLC (OFP) brochure. A copy of that brochure precedes this supplement. Please contact Justin Owen if the OFP brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Justin Owen is available on the SEC's website at www.adviserinfo.sec.gov which can be found using the identification number 6395635.

Item 2: Educational Background and Business Experience Justin Owen Born: 1983

Educational Background:

2018 - Series 65 Certification (NASAA Investment Advisers Law Examination)

2014 - College for Financial Planning

2001 - Associates of Occupational Studies Universal Technical Institute

Business Experience

- August / 2017 – Present, President / Founder of Owen Financial Planning, LLC
- October / 2014 – October / 2015 - Associate Wealth Manager, Miller Premier Investment Planning, LLC

- Professional Designations, Licensing & Exams:

Series 65 Exam, Uniform Investment Advisor Law exam in 2014 & 2018.

Item 3: Disciplinary Information

No member or employee of Owen Financial Planning, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Justin Owen is currently employed as President / Owner Owen Financial Planning. Justin is a Fiduciary financial planner specializing in retirement planning and account management. This activity accounts for approximately 100% of his business related time.

Item 5: Additional Compensation

Justin Owen does not receive any pay/economic benefit from any person, company, or organization, in exchange for providing clients advisory services through OFP. Payment is received only from the client.

Item 6: Supervision

Justin Owen, as CEO and Chief Compliance Officer of OFP, is responsible for supervision. He may be contacted at the phone number 325-223-2800. Email: Justin@owenfinplng.com

Item 7: Requirements for State Registered Advisers:

Justin Owen has not been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.